

SCHWARTZER & MCPHERSON LAW FIRM  
 2850 South Jones Boulevard, Suite 1  
 Las Vegas, Nevada 89146-5308  
 Tel: (702) 228-7590 · Fax: (702) 892-0122

Annette W. Jarvis, Utah Bar No. 1649  
 RAY QUINNEY & NEBEKER P.C.  
 36 South State Street, Suite 1400  
 P.O. Box 45385  
 Salt Lake City, Utah 84145-0385  
 Telephone: (801) 532-1500  
 Facsimile: (801) 532-7543  
 Email: [ajarvis@rqn.com](mailto:ajarvis@rqn.com)

*E-FILED ON APRIL 14, 2006*

and

Lenard E. Schwartzer  
 Nevada Bar No. 0399  
 Jeanette E. McPherson  
 Nevada Bar No. 5423  
 Schwartzer & McPherson Law Firm  
 2850 South Jones Boulevard, Suite 1  
 Las Vegas, Nevada 89146-5308  
 Telephone: (702) 228-7590  
 Facsimile: (702) 892-0122  
 E-Mail: [bkfilings@s-mlaw.com](mailto:bkfilings@s-mlaw.com)  
 Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case Nos. BK-S-06-10725 LBR  
 Case Nos. BK-S-06-10726 LBR  
 Case Nos. BK-S-06-10727 LBR  
 Case Nos. BK-S-06-10728 LBR  
 Case Nos. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

**NOTICE OF EMERGENCY HEARING ON  
 CERTAIN FIRST-DAY MOTIONS**

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

Date: April 17, 2006  
 Time: 1:30 p.m.

SCHWARTZ & MCPHERSON LAW FIRM  
2850 South Jones Boulevard, Suite 1  
Las Vegas, Nevada 89146-5308  
Tel: (702) 228-7590 · Fax: (702) 892-0122

1 NOTICE IS HEREBY GIVEN that the Debtors have filed certain first day motions as hereinafter  
2 set forth:

3 1. Motion for Joint Administration of the Debtors. The Debtors believe that the Joint  
4 Administration of their cases is in the best interest of creditors and their estates. It will simplify the  
5 cases and save expense and costs.

6 2. Motion for Entry of Cash Management Order. The Debtors' have historically used  
7 the consolidated cash management system explained in the Cash Management Motion and this cash  
8 management system is essential to the Debtors' operations.

9 3. Motion of the Debtors Pursuant to Sections 363(b) and 105(a) of the Bankruptcy  
10 Code for Authorization to Pay Prepetition Wages, Compensation and Employee Benefits. The  
11 Debtors fear that without approval of their request to pay their employees prepetition amounts and  
12 continue benefits that they will suffer irreparable harm from employee attrition.

13 4. Application for Employment of Mesirow Financial to Manage the Debtors;

14 A copy of the Motions may be obtained by contacting the office of the Debtors' counsel, Ray  
15 Quinney & Nebeker P.C., telephone: (801) 532-1500 or fax: (801) 532-7543 or by accessing PACER  
16 through the United States Bankruptcy Court website for Nevada at [www.nvb.uscourts.gov](http://www.nvb.uscourts.gov).

17 NOTICE IS FURTHER GIVEN that the hearing on the Motions may be continued without further  
18 notice.

19 NOTICE IS FURTHER GIVEN that the hearing on the Motions will be held before a United States  
20 Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South, 3<sup>rd</sup> Floor, Courtroom  
21 No. 1, Las Vegas, Nevada on Monday, April 17, 2006 at 1:30 p.m.

22 DATED: April \_\_\_\_\_, 2006.

23  
24 /s/ ANNETTE W. JARVIS  
Annette W. Jarvis, Esq.  
Ray Quinney & Nebeker P.C.  
36 South State Street, Suite 1400  
Post Office Box 45385  
Salt Lake City UT 84145-0385  
25  
26  
27  
28